



French limited company (société anonyme) with a share capital of 468,184,087.50 euros
Registered office: 14-16, rue des Capucines, 75002 Paris, France
Paris trade and company register: 592 014 476

The shareholders of GECINA are invited to attend an **Ordinary General Meeting** to be held at:

9:30 am on Tuesday April 22nd, 2008
at Palais des Congrès, Level 3 – Amphithéâtre Bordeaux
2, place de la Porte Maillot, 75017 Paris, France.

The notice for this Meeting, serving as an invitation to attend and containing the agenda and draft resolutions, will be published in the French Official Gazette (BALO) on March 17th, 2008, and in the French legal announcement journal (Le Publicateur Légal) on the same day.

The Company will be sending the correspondence and proxy voting forms out directly to all shareholders.

The preparatory documents for the Meeting will be available to shareholders and/or sent out on request in accordance with the legislative and regulatory provisions applicable, with written requests to be sent to the Company's registered office or faxed to +33 1 40 40 64 81.

They may also be consulted at GECINA's registered office.

The annual report and the summary presentation will be available on the Company's internet site (www.gecina.fr).

The General Meeting will notably be giving its opinion on the payment of a dividend of 5.01 euros per share for 2007, to be paid out on April 28th, 2008, and not April 25th as had been indicated previously.